

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Citigroup Financial Products, Inc.
Name of Transferee

HLTS Fund II LP
Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 17167
Amount of Claim Transferred: \$316,243.67

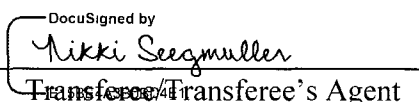
Citigroup Financial Products Inc.
390 Greenwich Street, 4th floor
New York, New York 10013
Attn: Kenneth Keeley
Phone: 212-723-6501
Email: Kenneth.keeley@citi.com

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019
Attn: Elanit A. Snow
Phone: 212-373-3000
Email: esnow@paulweiss.com

Name and address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 8/2/2018

Nikki Seegmuller-Authorized Signatory

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative as of the date set forth below.

ASSIGNOR:

ASSIGNEE:

HLTS FUND II LP

**CITIGROUP FINANCIAL
PRODUCTS, INC.**


By: Halcyon Special Situations
Management LP, Its Investment
Manager

By: 

Name: ~~David Martino~~
Controller

Title: _____

Date: _____


John Freese
Authorized Signatory

By: _____

Name: _____

Title: _____

Date: _____

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative as of the date set forth below.

ASSIGNOR:

ASSIGNEE:

HLTS FUND II LP

**CITIGROUP FINANCIAL
PRODUCTS, INC.**


By: Halcyon Special Situations
Management LP, Its Investment
Manager

By: _____

Name: _____

Title: _____

Date: _____

By: DocuSigned by:

E15BE4A3B0BD4E1

Name: _____

Title: Nikki Seegmuller-Authorized Signatory

Date: 8/2/2018

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **HLTS FUND II LP**, with offices located at c/o Halcyon Asset Management LP, 477 Madison Avenue, New York, New York 10022, ATTN: Matt Seltzer (“Assignor”) does hereby unconditionally and irrevocably sell, transfer and assign unto Citigroup Financial Products, Inc., with offices located at 390 Greenwich Street, 4th floor, New York, New York 10013, ATTN: Kenneth Keeley (“Assignee”) all rights, title and interest in and to the claims of Assignor referenced as proof of claim number 17167 up to the principal amount of \$316,243.67 plus all interest, fees and other amounts related thereto (the “Claim”) against Lehman Brothers Special Financing Inc. (the “Debtor”) whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) (or any other court with jurisdiction over the bankruptcy proceedings) as In Re: Lehman Brothers Holdings Inc., et al. Debtors, Case No. 08-13888 et seq. (Jointly Administered under Case No. 08-13555).

Assignor hereby waives any objection to the transfer of the Claim assigned herein (the “Assigned Claim”) to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.